

For Immediate Release
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FENWAY SPORTS GROUP ANNOUNCES STRATEGIC MINORITY INVESTMENT IN LIVERPOOL F.C.

BOSTON, MA – Fenway Sports Group (FSG), a global sports, media, entertainment, and real estate company, today announced that it has entered into a definitive agreement for the sale of a minority equity stake in Liverpool F.C. to 1892 Holdings, a consortium led and managed by Amit Bhatia, with investments from Amit Bhatia and the Mittal Family Trusts, K5 Sports (a K5 Global Fund), with Jeff Bezos as the lead investor in the K5 Sports fund, and EE Capital, the family office of Elaine and Eduardo Saverin.

The strategic investment supports Liverpool F.C.'s long-term growth ambitions by bringing together experts from across global business, technology, and investment. The consortium partners will work with FSG and the club's leadership team to evaluate opportunities that enhance the club's objectives on and off the pitch. FSG continues to retain majority ownership and operational control of Liverpool F.C.

Mike Gordon, FSG President, said: "Liverpool has always been built by thinking beyond one season and making decisions with the club's long-term interests in mind. That approach continues to attract interest from respected investors and business leaders around the world. As we considered this opportunity, it became clear that Amit and the consortium shared our long-term philosophy and appreciation for what makes Liverpool special. Their experience and perspective will complement the strong foundation already in place, and we look forward to working together."

Amit Bhatia, on behalf of 1892 Holdings, said: "We are incredibly proud to be investing in Liverpool Football Club and to be doing so alongside FSG. We have the utmost respect and admiration for FSG as owners and for everything they have achieved at Anfield. To be welcomed as a partner in a club of this stature is a huge privilege. We are making this investment because we believe deeply in Liverpool and its leadership, and we look forward to supporting the club's continued success for years to come."

Corestone Capital Advisors introduced the parties and facilitated their engagement in connection with the transaction. Allen Overy Shearman Sterling LLP served as legal advisor to FSG and the club, with support services provided by Deloitte. Latham & Watkins LLP served as legal advisor to 1892 Holdings, with PricewaterhouseCoopers and Moelis & Company providing support and advisory services. Orrick, Herrington & Sutcliffe and Cleary Gottlieb Steen & Hamilton served as legal advisors to the K5 Sports fund and its lead investor. Clifford Chance LLP served as legal advisors to EE Capital.

Closing of the transaction is subject to regulatory approvals and other customary closing conditions.

About Fenway Sports Group

Fenway Sports Group (FSG) is a global sports, media, entertainment, and real estate company dedicated to building winning cultures by elevating iconic institutions, inspiring fans, and uniting communities across the globe. Anchored by the Boston Red Sox and Liverpool Football Club, FSG's portfolio includes two of the world's most celebrated venues, Fenway Park and Anfield Stadium. The company also includes TGL and WTGL's Boston Common Golf, regional sports network NESN, a stake in NASCAR's RFK Racing, and a strategic investment in the PGA TOUR and TMRW Sports. Fenway Sports Management (FSM) serves as FSG's growth and commercial engine, while Fenway Sports Group Real Estate (FSGRE) oversees the company's development projects. Guided by a vision to be the world's preeminent sports and entertainment platform built to win, matter, and endure, FSG drives transformative growth through strategic investments, pioneering ventures, and a steadfast commitment to the communities it serves. For more information, visit fenwaysportsgroup.com.

About Liverpool F.C.

Founded in 1892, Liverpool FC is one of the world's most historic and famous football clubs, having won 20 League Titles, including two Premier League titles, eight FA Cups, 10 League Cups, six European Cups, three UEFA Cups, four European Super Cups, 16 Charity Shields, two Women's Super League titles and one Women's Championship. As a socially responsible Club, Liverpool F.C. is proud of the work it does via the award-winning The Red Way, its ongoing commitment to creating a better future for its people, its planet and its communities. This includes efforts to improve club-wide sustainability, enhance Equality, Diversity & Inclusion in all areas, and create life-changing opportunities for children and young people in Merseyside and beyond thanks to its official charity, LFC Foundation.

About 1892 Holdings

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